

North American Energy Standards Board

Retail Awareness Committee

NAESB Board of Directors Meeting

June 22, 2006

North American Energy Standards Board

Retail Awareness Activities:

- ❖ Outreach to state commissioners
- ❖ Retail Awareness Page now available for access from NAESB site on March 6 of this year
- ❖ Retail Awareness letter sent out on March 10, 2006
- ❖ Members of the committee and others working individually to increase awareness of NAESB.
- ❖ Much of this effort has merged with the Retail Structure Review Committee efforts

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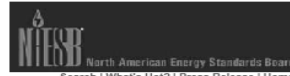
REQ Technical Electronic Implementation Subcommittee

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Retail Awareness

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Wholesale Gas | Retail Gas



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RETAIL AWARENESS COMMITTEE

Click on the highlighted states below for details on each market.

JURISDICTIONS
State-by-State



For additional information, please visit www.ec-power.com.

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http://www.naesb.org/retail_awareness/statebystate.htm

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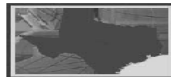
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Texas - Executive Summary

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EXECUTIVE SUMMARY

Updated: 10/01/05

The Texas electricity market opened to competition on January 1, 2002 with 5.7 million accounts available to choose an energy service provider, referred to as a competitive retailer (CR). As part of the market opening, all accounts that had a new provider were switched to the utility's affiliate company (AREP). The Texas electric market has continued to develop and mature since the last Scope of In Electric Markets in Texas Report. By most objective measures, Texas has a robust, well-functioning retail market in the United States. The Center for the Advancement of Energy Markets' Retail Energy Deregulation Index ranks Texas number one competitive retail electric market in the North America, and number one in the world, based on twenty-two key attributes related to retail competition. Customers continue to enter the marketplace and develop new and innovative products for their customers. Customers are becoming increasingly aware of their options in the marketplace, and are continuing to examine their options from various providers. In September 2004, over one-million retail customers were taking service from an affiliated provider, and a total of 1.5 million switch requests had been processed. The Energy Reliability Council of Texas (ERCOT). While increasing natural gas prices have been a challenge to the development of the marketplace, market appear to be working well to provide competitive prices to customers.

The Energy Reliability Council of Texas (ERCOT) was created by legislation governed by the Texas Public Utility Commission. ERCOT's scope includes both wholesale and retail markets within Texas. The retail market consists of up to as Transmission Distribution Service Providers (TDSP), and approximately 1.5 million CR's. In comparison to other deregulated markets, Texas supports the ESP (Consolidated Billing model with a central clearinghouse. The energy service provider invoices their customers based on a TDSP invoice transaction and an ERCOT transaction. ERCOT's role is the customer registration agent and clearinghouse usage transactions. This combination of point-to-point transactions and clearinghouse transactions requires an emphasis on transaction management.

Municipalities and Cooperatives are currently not required to offer competitive service areas today. However, customer and political pressure will continue to push for consumers in those service areas to enjoy the lower electricity costs and number of products the rest of the state consumers receive. Municipalities and Cooperatives are currently evaluating their role in the new competitive electric

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EDI/NAESB BY UTILITY			Updated: 10/01/05
Utility/Clearinghouse	Deregulated	Comm Method	EDI/XML
CenterPoint Energy	Electric	NAESB 1.5	EDI
TXU Ed	Electric	NAESB 1.5	EDI
AEP Central (CP&L)	Electric	NAESB 1.5	EDI
AEP North (WTU)	Electric	NAESB 1.5	EDI
SWEPCCO	Electric	NAESB 1.5	EDI
Texas New Mexico	Electric	NAESB 1.5	EDI
Energy	Electric	NAESB 1.5	EDI
Sharyland	Electric	NAESB 1.5	EDI
Federnales	Electric	NAESB 1.5	EDI
Nueces	Electric	NAESB 1.5	EDI
San Patricio	Electric	NAESB 1.5	EDI
ERCOT	Electric	NAESB 1.5	EDI

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http://www.naesb.org/retail_awareness/TX/utility.htm

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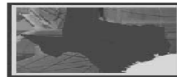
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CORRESPONDENCE - EXAMPLE		
Date	Event/Location	Archives
03-23-2005	Notes from March 23 Conference Call with ERCOT	> Download Word Document
03-02-2005	February 28 Conference Call Follow Up	> Download Word Document

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http://www.naesb.org/retail_awareness/TX/details.htm

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